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CO₂ Migration Monitoring Methodology in the Shallow Subsurface: Lessons Learned From the CO₂FIELDLAB Project

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Abstract

A CO₂ migration field laboratory for testing of monitoring methods has been established in the glaciofluvial-glaciomarine Holocene deposits of the Svelvik ridge, near Oslo. A shallow CO₂ injection experiment was conducted in September 2011 in which approximately 1700 kg of CO₂ was injected at 18 m depth below surface. The objectives of this experiment were to (i) detect and, where possible, quantify migrated CO₂ concentrations, (ii) evaluate the sensitivity of the monitoring tools and (iii) study the impact of the vadose zone on measurements. This paper describes the injection, discusses the joint interpretation of the results and suggests some recommendations for further work.

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1. Introduction

The EU directives on geological storage of carbon dioxide [1] and on the emissions trading scheme [2] both require the ability to detect and quantify CO₂ within and outside the storage complex. However, the protocols to perform such tasks are not mature. One of the key issues for any protocol is still the shortage of field tests of techniques that would be potential candidates for leakage detection. The aim of the CO₂ Field Lab project is to assess monitoring systems through controlled CO₂ injection experiments [3]. As a first stage in this process the project injected CO₂ into the very shallow subsurface at a site near Svelvik, Norway. CO₂ was injected at 18 m depth through an injection well inclined at 45°, with the intention that the CO₂ would migrate upwards from the injection point and leak into the atmosphere. A range of monitoring methods was deployed to track the movement of the CO₂ in the subsurface and its eventual surface leakage. This shallow experiment represents the first stage of testing and is intended as a precursor to a deeper injection test. The deeper experiment would allow a wider range of monitoring techniques to be assessed, such as time-lapse seismic that will allow observation of the CO₂ saturation distribution underground. The shallow experiment was intended as an opportunity to test surface and near-surface monitoring methods (e.g. geophysics, hydrochemistry, surface gas), with a view to studying the impact of the vadose zone on the measurements. It also provided an opportunity to evaluate and optimize all surface monitoring methods before they are applied to a deeper injection.

2. Geological Setting

The Svelvik ridge (Fig. 1) is located about 50 km south of Oslo, forming a small peninsula within Drammensfjord. It is classified as a glaciofluvial-glaciomarine terminal deposit formed during the Ski stage of the Holocene deglaciation [4, 5], with an estimated depth to bedrock between 300 and 400 m. The central part of the ridge is subaerially exposed with the top about 70 m above sea level. It forms a phreatic aquifer. Clay layers onlap both flanks of the ridge below sea level. To the south the thick clay/silt layer fills the bedrock basin up to a few meters below sea level, while to the north the thinner clay/silt layer is at water depths of 100–120 m.



Figure 1. Aerial photo looking northwards on the Svelvik ridge at the outlet of the Drammensfjord. The ridge is formed by deglaciation deposits. The photo shows the sand excavation on the ridge. The location of the test site is indicated by the white rectangle (approximately 300 m by 150 m).

Characterisation of the site was performed through a series of surveys comprising drilling, sampling and logging of a 333 m deep exploration well, analysis of core and flow-line samples, geophysical surveys including resistivity, seismic reflection and ground penetrating radar along two 2D lines, and hydrodynamical, geochemical

and soil gas surveys [3]. Additional pseudo-3D ground penetrating radar (GPR) survey was carried out on the selected candidate site in order to better characterise the first few meters of the subsurface.

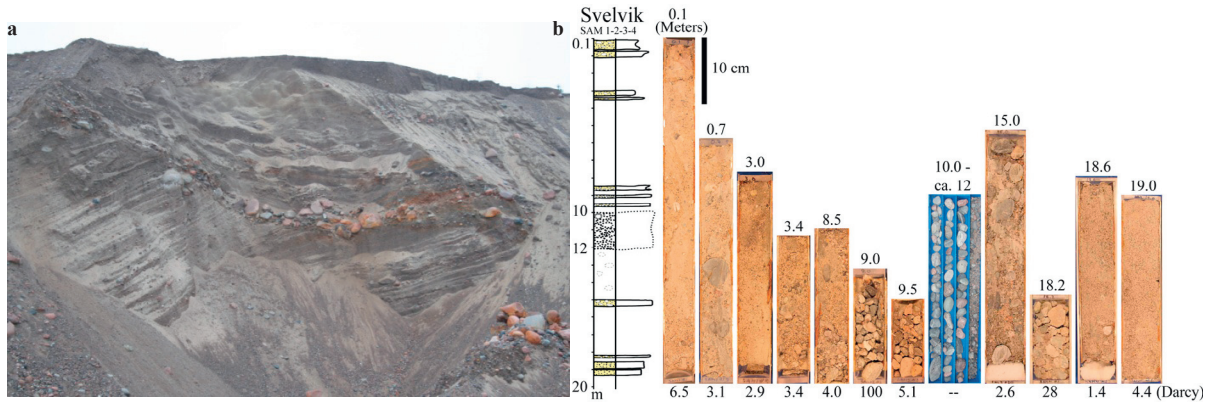


Figure 2. Geological characterisation: (a) Outcrop of a sand deposit at Svelvik displaying laminated stratigraphy with pebble channels; (b) Stratigraphic log and samples collected a few meters to the side of the injection point after the injection test, arranged by increasing depth (value above each sample) and with corresponding permeability displayed (values, in Darcy, below each sample).

Interpretation of the GPR data for the selected shallow injection site indicates the presence of the water layer at around 1 m depth. Sediments facies can clearly be seen down to 6–7 m in the form of NNW to SSE dipping reflectors with interbedded – almost horizontal – reflectors. This is also confirmed by field surveys carried out at the site. Outcrop and sample analysis indicates that the sediments are highly variable in nature. The outcrop pictured in Fig. 2a, shows the laminated and channelled nature of the deposit, with pebble and cobble beds sporadically showing throughout the deposit. Samples recovered from the site show the sediments to consist of coarse to very coarse sand with pebbles (Fig. 2b). Between 10 m to 12 m below ground level, a very coarse layer of pebbles and cobbles was intercepted with clast diameters up to 14 cm (Fig. 2b).

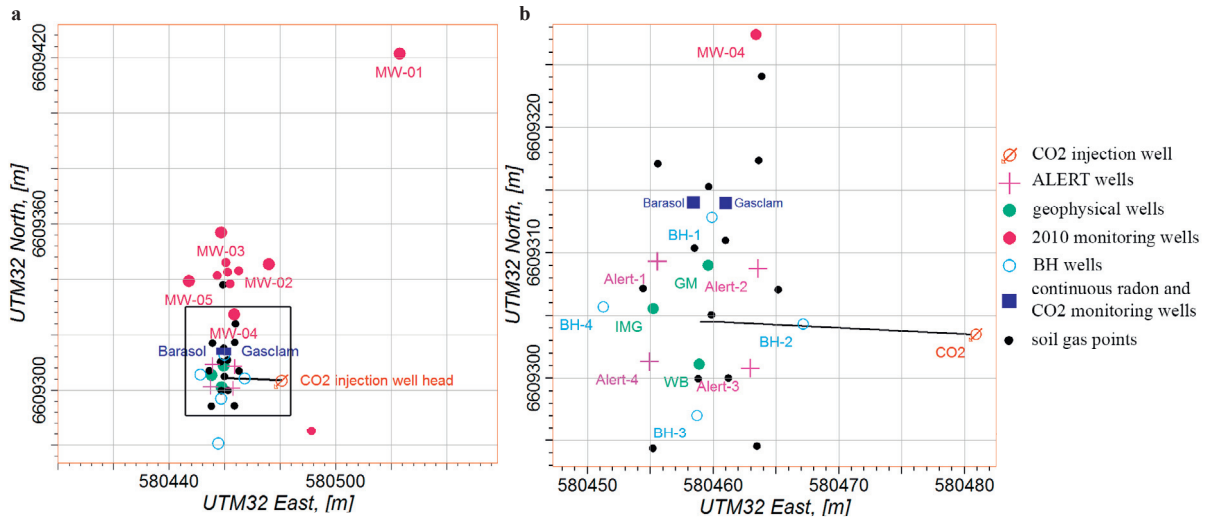


Figure 3. Layout of the experimental field site. (a) location of monitoring wells at the whole site scale; (b) close up

3. Shallow injection experiment: Methods and results

3.1. Experimental setup

Given the available data on flow properties of the sediments from the site characterization, the expected behaviour of CO₂ injected at about 20 m depth would be to form a rising bubble of gas less than 10 m in diameter. It was decided to drill an oblique injection well to avoid disturbance of the sediment right above the injection point. The drilling process involves drilling a larger diameter hole in which injection tubes are inserted before extracting the larger diameter drilling tubes and injecting cement to fill the void around the injection tube. Achieving a good cementing performance with inclined wells and unconsolidated sediments is challenging and, as will be seen later, the construction of the injection well probably left a pathway for flow along the well at least part of the way to the surface. A map view of the injection well path and of the experiment layout is presented in Fig. 3.

From the 7th to 12th September 2011, 1.7 tonnes of CO₂ were injected with a well head pressure of 1.9-2 bar (indicating gas entering the sediments at the expected depth). The injection of CO₂ was continuous; however the rate was increased in four incremental stages from 5 kg per hour up to 17.5 kg per hour (Fig. 4). The shallow subsurface was monitored using a combination of geochemical and geophysical techniques. This involved surface gas and bacterial activity monitoring, and downhole geochemical and geophysical monitoring. Table 1 provides a list of the tools used and corresponding mode of deployment.

Table 1. List of tools used and corresponding mode of deployment.

TOOLS	DEPTH	DEPLOYMENT	MODE
GAS			
Gas monitor station	0.5 m	Fixed	Continuous
Flux station	Surface	Fixed	Continuous
Eddy covariance	Surface	Fixed	Continuous
Mobile laser	Surface	Mobile/fixed	Intermittent/continuous
Flux	Surface	Point (not fixed)	Intermittent
Radon/ CO ₂ monitoring probes	0.8 m	Fixed	Continuous
CO ₂ , O ₂ and CH ₄ monitoring (soil gas)	0.5 m	Fixed/ mobile	Intermittent
Portable GC	Surface	Fixed	Intermittent
WATER			
*Sampling for chemistry and isotopes (using peristaltic pumps)	5,10 & 15m	Fixed	Intermittent
*Idronaut probe (piezometer)	2m	Fixed	Intermittent
Water sampling with West-bay Completion	Several depth levels 1-20 m	Fixed	Continuous
Borehole GEOPHYSICS			
4D cross-borehole resistivity tomography ALERT	0 – 20 m	Fixed	Automatic repeat
2D resistivity observatory IMAGEAU	0 – 20 m	Fixed	Automatic repeat
Logging (resistivity, gamma-ray, sonic)	0 – 20 m	Fixed	Intermittent
Crosswell radar (GPR) tomography	0 – 13 m	Fixed	Intermittent
Pressure, conductivity monitoring in West-bay well	0 – 20 m	Fixed	Continuous

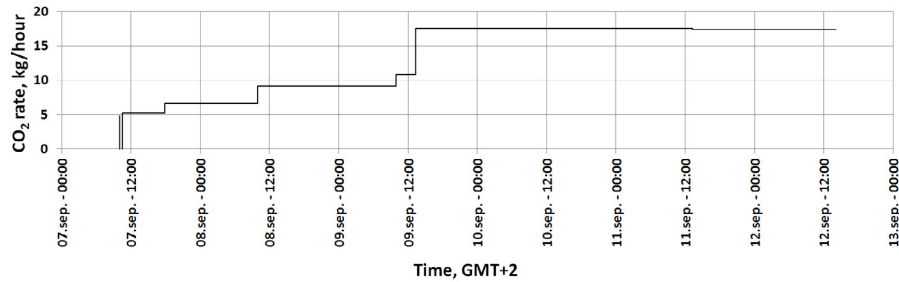


Figure 4. Injection rate during shallow injection test.

3.2. Near surface gas measurements

Soil gas samples were collected periodically from stainless steel probes or fixed metal tubes both within and outside the central injection area (Fig. 3). CO₂ and other gases were measured in the field using portable Infra Red (IR) analysers and selected samples measured in a field lab with a micro gas chromatograph. Radon (Rn) was also measured on selected points. CO₂ concentrations were measured continuously at 4 locations and 2 continuous Rn probes were deployed. CO₂ flux measurements were made across the site using a portable flux meter (closed accumulation chamber method) and measured at 4 locations continuously (2 of these were switched during the experiment to monitor venting of gas to atmosphere). Flux was also measured by eddy covariance. Atmospheric CO₂ was measured at fixed locations, and on a limited number of mobile traverses, using an open path laser analyser.

Changes in near surface gas concentrations and flux from systematic surveys, and observations in the fixed monitoring tubes and shallow water wells, identified areas of CO₂ leakage (Fig. 5). However, measurements of gas concentration and flux taken within the central area did not detect any leakage. Leakage was detected outside this area to the E (at 14.51 on the 8th September), NE (at 15.00 on the 10th September) and NNE (at 10.00 on the 12th September) of the injection point (Fig. 5). The very large increases in CO₂ concentrations and flux, and the ratios of CO₂ to O₂ and N₂, indicated a dilution of O₂ and N₂ by injected CO₂ rather than near surface biological production of CO₂ (where O₂ would decline in a 1:1 relationship with CO₂ increase, whereas N₂ would be unaffected).

The maximum flux observed approached 2000 g m⁻² d⁻¹. This is similar to flux rates observed at natural CO₂ vents (e.g. [6,7,8]). An estimate can be made of the total known gas escape to the atmosphere during the experiment based on the averaged daily survey measurements and the areas covered. This gives a total figure of 40-70 kg during the measurement period. This figure is likely to be an underestimate, as other small leakage areas may not have been detected, but it is worth noting that this would only equate to less than 5% of the total injected CO₂.

Carbon isotopic ratios indicated some leakage of injected CO₂ in the central area above the toe of the injection well, but quantities must have been small because they were not detected by gas concentrations or fluxes.

3.3. Subsurface water monitoring

Borehole sampling: Water monitoring was performed through extraction of samples from (1) sampling ports installed along the ALERT boreholes at depths of 5 m, 10 m and 15 m, (2) the 2010 groundwater monitoring wells and (3) four monitoring wells drilled for that purpose (BH, Fig. 3). Direct quantification of pH, T, redox potential, electrical conductivity and dissolved O₂ was done in order to determine if further analysis was required. High frequency sampling parameters were: alkalinity, dissolved ion contents (major and trace elements) and isotope ratios. At lower frequency, samples were obtained for subsequent detailed isotope analyses. Continuous records of pH, T, redox potential, electrical conductivity, dissolved O₂ were also obtained in a 2 m borehole (BH01, Fig. 3) by using a dedicated multi-parameter probe (Idronaut 303).

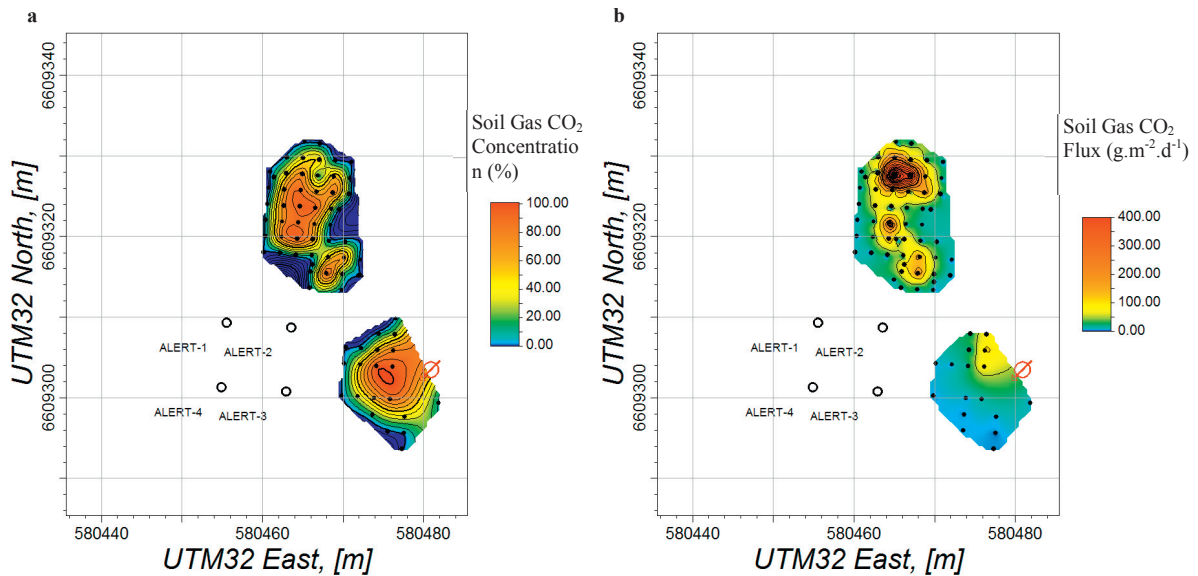


Figure 5. (a) Soil gas concentrations data taken on 12 September showing 3 areas of gas escape E, NE and NNE of the main injection point; (b) corresponding soil gas flux data.

Westbay multilevel groundwater characterization and monitoring: The Westbay system is a modular multilevel groundwater monitoring device enabling the user to test for hydraulic conductivity, monitor fluid pressure and collect fluid samples from multiple zones. A Westbay device was installed in a borehole at the southern edge of the central injection zone (WB, Fig. 3).

3.4. Geophysical monitoring

Automated time-lapse Electrical Resistivity Tomography (ALERT): Four down-hole arrays with 32 electrodes per borehole (vertical separation 0.75 m), were installed to a depth of 24 m. The ALERT boreholes were placed in the corners of a square with a side length of 8 m. With the depth of CO₂ injection being at 20 m, it was expected that this geometry would place the whole volume of interest (from injection to surface) within the sensitive zone for ALERT imaging and volumetric monitoring. 4D ERT datasets were collected by BGS before, during and after CO₂ injection in order to assess the spatial and temporal changes in electrical properties associated with the injection and migration of CO₂.

Down-hole electrical observatory: A down-hole electrical observatory was provided by imaGeau and installed in a borehole at the western edge of the central injection zone. The observatory was equipped with permanent electrodes with a vertical spacing of 0.7 m. Time-lapse resistivity measurements were made automatically, enabling real-time tracking of resistivity in the vicinity of the borehole over time.

Penetrating Radar (GPR): Time-lapse GPR recordings were made by CNRS Montpellier and BRGM between two boreholes placed at the northern (GM) and the southern (WB) edges of the central injection zone. The method relies on dielectric permittivity contrasts and is thus very sensitive to changes in water saturation. GPR is known to be very effective in unconsolidated sedimentary environments, although signal penetration and hence depth of investigation may be limited by the presence of clay horizons.

Wireline logging: Repeated downhole logs of induction resistivity and gamma ray were recorded by CNRS Montpellier in the GM and WB boreholes, providing physical property information at high vertical resolution

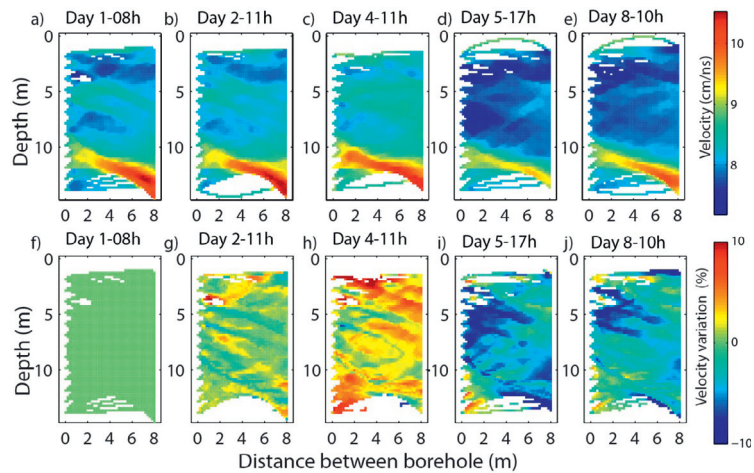


Figure 6. Ground Penetrating Radar (GPR) 2D tomographies, showing evolution from baseline (leftmost plots) to post-injection – Day 8 (rightmost plots). The upper row shows the velocity distribution and the lower row the corresponding time-lapse relative variation in percent. South is to the left in each plot. The increase in GPR velocities observed on Day 4 denotes the presence of CO₂ in gas phase. Follows a velocity drop on Day 5, which is characteristic of the presence of dissolved CO₂. The quick disappearance of the CO₂ gas phase is assumed to be linked to the breakthrough of the CO₂ plume to the surface 30 m northward.

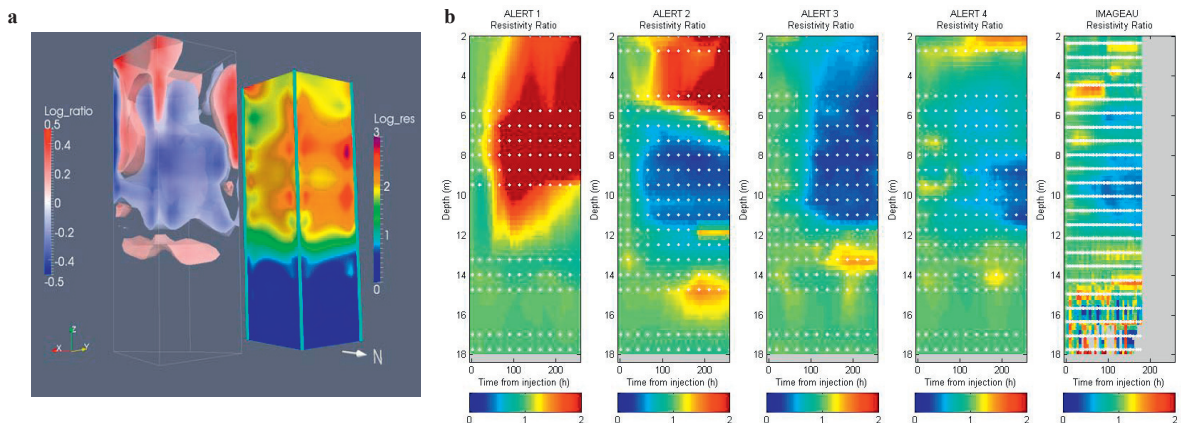


Figure 7. (a) 3D Resistivity model for day 11, viewed from the North East-facing ALERT borehole 2. The right hand image shows the resistivity distribution and the left hand image shows the change with respect to baseline. Regions in red have become more resistive and regions in blue have become more conductive; (b) Resistivity variation with time (ratio relative to baseline) for each individual ALERT borehole (1 to 4) and ImaGeau borehole (IMG). The rise of resistivity with time observed along ALERT 1 and at the surface on ALERT 2 is due to a probable contamination during baseline (released of brackish water from drilling) and is not associated with the CO₂ migration. The CO₂ signature is the conductive plume associated to water-rocks interaction initiated by the lateral arrival of mainly dissolved CO₂.

4. Data integration and discussion

In the CO₂ injection process, a fraction of the CO₂ will dissolve into the pore water. This is indicated in fluid sampling data by an increase in electrical conductivity and a shift in water facies from SO₄²⁻ to HCO₃⁻.

The fraction of CO₂ that does not immediately dissolve will form a free gas phase within the pore spaces of the sand and increase the bulk resistivity. This is suggested, in monitoring data, by the simultaneous increase in resistivity observed by ALERT and the downhole electrical observatory (ImaGeau), but complicated by mixing of different salinity waters, and indicated by the increase in radar velocity recorded in the cross-well GPR results around 72h after start of injection. This suggests that in the first 48 hours, the gas was being injected at a rate

greater than the dissolution rate and/or capacity of the system. During the first phase of the injection the viscous and capillary forces will dominate the gravity and the gas will spread radially from the injection point and create a bubble. However, the CO₂ had found a path to the surface close to the line of the well within 27 hours, indicating that there probably is a path of higher permeability along the well bore, bypassing the cement plugs. Migration of CO₂ gas to the surface was otherwise determined and controlled by its interaction with the pore-water.

The injection rate was increased from 5 kg/hour on day one up to 17.5 kg/hour at the end of day two. On day three, the GPR results showed a sudden decrease in velocity which lasted until the end of the experiment (Fig. 6) and near surface gas measurements detected CO₂ gas leakage to the north east of the site. This suggests that the free gas-phase exceeded capillary pressure within the pore-spaces and the capacity of the near well bore pathway and found an additional escape route. As capillary forces were overcome, the CO₂ plume advanced through the sediments leaving a certain amount of dissolved and residual CO₂. A very minor amount of CO₂ did escape vertically above the injection point as detected by sensitive isotopic methods but the main plume's migration path was much more convoluted, suggesting that it intersected internal layers of enhanced permeability, which allowed the gas plume to migrate laterally. This is supported by the ALERT results, which showed that in the middle and east of the site an area of high resistivity arose on day three and continued to develop during the rest of the experiment (Fig. 7). However, this would have been very difficult to interpret by itself without the more clear-cut changes in water chemistry and near surface gas data. Once a pathway was set up, the CO₂ gas plume preferentially took this path of least hydraulic resistance. Water chemistry suggests that dissolution effects were also very varied and that freshwater was displaced at the 10 m level to both 5m and 15 m depths [9]. Given the limited number of sampling points and measurement times, a general behaviour is derived but a detailed evolution of CO₂ migration cannot be established from this dataset.

The sand and gravel deposit at Svelvik contain channels with coarse to very coarse pebbles and cobbles (Fig. 2). Post-injection sampling indicates that a pebble/cobble bed occurs at 10 to 12 m depth in the shallow injection area. Baseline soil Rn concentrations formed E-W bands of varying concentrations. A central zone of higher Rn perhaps reflects a more permeable zone approximately parallel to the strike of the layering but this could also be related to higher concentration of Rn source material. The CO₂ vents showed a strong NW-SE alignment, suggesting that the permeable pathway continued up-dip at an oblique angle, consistent with a channel or lens acting as a preferential pathway for CO₂ migration.

The amount of CO₂ recorded at the surface is probably no more than about 5% of the total CO₂ injected. However, because of the nature of the experiment, only a proportion of the CO₂ that reached the surface was recorded directly. Nevertheless it is clear from these results that only a small proportion of the injected gas migrated to the surface and that a significant proportion dissolved into the groundwater. This is to be expected, since CO₂ is highly soluble in water. Dissolution into the pore-waters is likely to be further enhanced by the complex migration path encouraging mixing and dissolution [10].

The ALERT data showed an increase in resistivity from day 7 at the fresh water/saline water interface (Fig. 7). This might suggest downward displacement of the water column (locally) with an accompanying fall in the salinity of the water at that level. Such dilution was observed in water chemistry at 15 m depth [9].

Geochemical monitoring of water (mostly at depths of 5 m or greater) and isotope ratios in near surface soil gas were able to pick up compositional changes resulting from the injected CO₂, near the injection point, that were not apparent in the surface gas measurements and fluxes. This implies that the amounts of CO₂ reaching the surface in this central zone were very low and that geochemical techniques such as isotopic analysis were extremely sensitive indicators of CO₂ leakage.

5. Lessons learned and recommendations

In this case, the CO₂ breakout did not occur as predicted by modelling and the pre-injection knowledge of the site. This is likely a consequence of the highly variable lamination and channelling of the sediments. There is a significant variation in grain size and structure within the sand and gravel deposit and this has affected CO₂ migration. Ideally, for near surface CO₂ escape experiments in such variable material, the geology needs to be characterised in more detail but sampling the site itself was only possible after injection as preferential pathways

for CO₂ migration would otherwise have been created. However, we should also consider if it is possible to sufficiently characterise the subsurface (considering the technicality and cost) to make accurate model forecasts at this relatively small scale. The heterogeneity of the shallow subsurface is so great, the dynamics of the shallow aquifer are affected by so many external factors, such as infiltration and pumping, and the interactions between fresh and saline water so complex that point measurements cannot provide an accurate picture. Were the scale to be increased (i.e. injection depths closer to those of a real storage site) then small scale local variability might become of lesser importance in overall plume development.

It is likely that any discontinuity within the test site (natural or man-made) could act as a pathway for CO₂ and therefore care needs to be taken to set up monitoring equipment to take account of the possibility that CO₂ breakout may occur outside the main area of focus.

Mobile gas measuring equipment proved to be invaluable in picking up CO₂ leakage at the surface. Apart from the obvious advantages of mobility, it was also possible to produce results on site and the data could be interpreted without ambiguity.

The combination of geophysical techniques provided a rather consistent picture, with a good match to water properties. A particular success has been having a temporal and spatial capability. If financial constraints were no object, then an increase in the amount of geophysical data and the area covered, e.g. a bigger ALERT grid, and additional downhole and cross-hole monitoring (electrical resistivity logging, cross-well GPR, pressure logging), would have proved beneficial and might have allowed the CO₂ migration to be tracked. However, none of these techniques could be used below the freshwater/saline water interface due to the high resistivity contrast and this hampered the ability to track the CO₂ plume from its source. Some electrical methods could be successful in saline waters depending on the amount of gas and the salinity of the water. Therefore the presence of a saline aquifer will have implications for the design of the monitoring network.

Time constraints prevented adequate baseline characterisation. This was true for all techniques, but especially for the geophysical methods where, in most cases, only a short-term set of pre-injection measurements was made. This was not sufficient to define the background variability of the site (meteoric water flux, aquifer wind, tidal variations) and hence the subsequent interpretation of the data post-injection was made more difficult. Much more extensive baseline measurements should be a prerequisite of site characterisation.

Overall this experiment showed the difficulty in quantitatively assessing the amount of CO₂ emitted from a permeable body and (partially) migrating through the overlaying formation and ultimately to the atmosphere. This poses challenges for schemes such as the European Union trading system (EU ETS) which requires installations to detect, monitor and report their CO₂ emissions. However, it should be noted that other methods may be applicable at larger depths which are not tested here.

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